



Court Bond Application

What Type of Application: Prequalify Bond Purchase

Type of Bond Required: Personal Representative (1) Guardian (2) Conservator (2) Trustee (2)

Date of appointment: _____ Case and Docket Number: _____

Applicant's relationship to Ward / Minor / Deceased: _____

Applicant / Principal Name: _____

Address: _____

Social Security #: _____ Date of Birth: _____ Married: Single:

Phone: _____ Email: _____ Annual Income: \$ _____

Occupation: _____ Employer: _____

Attorney's Name: _____ Firm: _____

Address: _____

Phone: _____ Fax: _____ Email: _____

Contact Person: _____ County: _____ Case #: _____

Section 1 - Personal Representative

Legal Name of the Deceased: _____

Date of Death: _____ Name of Estate: _____

Real Property: \$ _____ Cash / Stocks/ Bonds: \$ _____ Cash / Stocks/ Bonds: \$ _____

Personal Property: \$ _____ Other: _____

Section 2 - Guardian / Conservator / Trustee

Legal Name of: Minor Incapacitated Beneficiary _____ Age: _____

Where does ward reside: _____ Condition: _____

Will assets be under court restrictions? _____

Underwriting Questions		
Has the Applicant ever been convicted of a felony or filed bankruptcy?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Has another Surety declined to write this bond or does this replace a previous bond?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there an ongoing business?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the Estate insolvent or is the Applicant in debt or a creditor to the Estate?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are there any disputes among the heirs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Submitting this application to Surety Solutions grants permission for a credit report to be used on the applicant. Premium will be due when a bond is issued and the first year premium is considered fully earned.